

## FOREWORD

**This economic Impact Statement provides unclassified information about the resources and economic impact of Nellis Air Force Base on the surrounding community. This document is available to senior military officials, federal, state and local officials, business leaders and visitors to the base. Information contained in this analysis is current as of 24 February, 2020.**

## METHODOLOGY

**The total economic impact of a base on its economic area is computed by summing annual base payroll, annual base expenditures and the estimated dollar value of indirect jobs created. This statement captures the result of the vital economic footprint Nellis Air Force Base has on the surrounding communities.**

## Nellis History

**Nellis Air Force Base (AFB) and Creech AFB have played important roles in southern Nevada since the early 1940s. Nellis AFB has a primary mission of training military personnel to fly, fight, and win utilizing the 2.9 million-acre Nevada Test and Training Range.**

**In January 2015, Nellis – the leader in combat aircrew training in the U. S. Air Force – welcomed its first F-35 Lightning II, the latest fifth-generation stealth multirole fighter, while Creech continues to be a pivotal resource in the fight continuously tasked by our nation's leadership. From extensive combat operations to quick reaction humanitarian missions, the latest satellite technology allows Creech Airmen to fly remotely piloted aircraft locally and around the globe.**

**In order to support these diverse, complex missions, the installations are home to the largest civil engineer, communications, logistics readiness, and force support squadrons, as well as the largest medical center, in Air Combat Command. This Economic Impact Analysis provides information about Nellis', Creech's, and NTTR's impact on the local economy. It provides the reader with a better understanding of how important the bases are to southern Nevada and their neighboring communities.**

# FISCAL YEAR 2019



## ECONOMIC IMPACT STATEMENT

Nellis Air Force Base

Creech Air Force Base

Nevada Test and Training Range

ESTIMATE OF ECONOMIC IMPACT  
 NELLIS AFB, FY19  
 As of: 24 February 2020

Total Economic Impact: **\$ 3,495 Million**  
 Total Jobs Created: **17,729**  
 Value of Indirect Jobs Created: **\$ 79 Million**

DIRECT IMPACT			ADDITIONAL, INDIRECT IMPACT*				DIRECT IMPACT		
PERSONNEL & PAYROLL	JOBS	(\$K)	OUTPUT (\$K)	JOBS	JOBS	OUTPUT (\$K)	(\$K)	EXPENDITURES	
Active Duty Personnel	10,190	\$ 986,133	\$ 986,232	896	1	\$ 0	\$ 567	Military Construction Program	
Reserve / Air National Guard	1,519	\$ 217,796	\$ 217,818	198	13	\$ 1	\$ 14,850	Non-Appropriated Fund Construction	
Non-EAD Reserve / ANG	1,324	\$ 144,965	\$ 144,979	132	-	\$ -	\$ -	Military Family Housing Construction	
Trainees / Cadets	-	\$ -	\$ -	-	38	\$ 4	\$ 42,703	O&M Construction	
<b>Total Military</b>	<b>13,033</b>	<b>\$ 1,348,894</b>	<b>\$ 1,349,029</b>	<b>1,226</b>	-	\$ -	\$ -	Other Construction	
General Schedule	976	\$ 67,949	\$ 67,956	62	52	\$ 6	\$ 58,120	Total Construction	
Federal Wage Board	215	\$ 16,222	\$ 16,223	15	12	\$ 1	\$ 13,165	Utilities	
Other Civilians	-	\$ -	\$ -	-	-	\$ 0	\$ 178	Professional, scientific, and technical services	
Appropriated Fund NAF-Activity	450	\$ 12,540	\$ 12,542	11	4	\$ 1	\$ 5,026	Educational services	
Appropriated Fund AAFES	335	\$ 9,486	\$ 9,487	9	124	\$ 14	\$ 138,133	Other services	
Appropriated Fund DoCA	168	\$ 6,816	\$ 6,817	6	28	\$ 3	\$ 31,666	Other local expenditures	
Appropriated Fund DoDEA	-	\$ 2,884	\$ 2,884	3	168	\$ 19	\$ 188,168	Total Local Expenditures	
Contract (not elsewhere included)	827	\$ 125,990	\$ 126,003	114	-	\$ 0	\$ 121	Retail portion of non-local goods & services	
<b>Total Civilians</b>	<b>2,971</b>	<b>\$ 241,886</b>	<b>\$ 241,910</b>	<b>220</b>	59	\$ 7	\$ 66,811	Local Travel spending	
<b>Personnel (Military + Civilian)</b>	<b>16,004</b>	<b>\$ 1,590,780</b>	<b>\$ 1,590,939</b>	<b>1,446</b>	279	\$ 31	\$ 313,220	Total Expenditures	
<b>Total Dependents</b>	<b>20,669</b>								
<b>Total Retirees</b>	<b>26,802</b>								
<b>Total Personnel</b>	<b>63,475</b>								
			JOB CREATION		JOBS	VALUE† (\$K)	(\$K)	ECONOMIC IMPACT	
			Regional Annual Average Mean Wage, www.BLS.gov, as of 2018			\$ 45,588	\$ 1,590,780	Payroll	
			Military & Civilian Personnel		16,004		\$ 1,590,939	Indirect Output from Payroll	
			Indirect Jobs from Household Spending		1,446	\$ 65,921	\$ 313,220	Expenditures	
			Indirect Jobs from Expenditures		279	\$ 12,719	\$ 31	Indirect Output from Expenditures	
			<b>ESTIMATED IMPACT TO JOB CREATION</b>					<b>ESTIMATED IMPACT TO ECONOMIC OUTPUT</b>	
						17,729	\$ 78,640	\$ 3,494,971	

\* 'Additional, Indirect Impact' consists of both 'Jobs' & 'Output'.  
 Calculations based upon the 'Direct Impact' dollar amount in payroll & expenditures.  
 † 'Jobs' is a subset of 'Output' when viewed as spending of payroll by those workers.

† 'Value' = 'Jobs' x 'Mean Wage' and is a subset of 'Estimated Impact to Economic Output'