

Nellis Air Force Base (AFB) and Creech AFB have played important roles in southern Nevada since the early 1940s. Nellis AFB has a primary mission of training military personnel to fly, fight, and win utilizing the 2.9 million-acre Nevada Test and Training Range.

In January 2015, Nellis – the leader in combat aircrew training in the U. S. Air Force – welcomed its first F-35 Lightning II, the latest fifth-generation stealth multirole fighter, while Creech continues to be a pivotal resource in the fight continuously tasked by our nation’s leadership. From extensive combat operations to quick reaction humanitarian missions, the latest satellite technology allows Creech Airmen to fly remotely piloted aircraft locally and around the globe.

In order to support these diverse, complex missions, the installations are home to the largest civil engineer, communications, logistics readiness, and force support squadrons, as well as the largest medical center, in Air Combat Command. This Economic Impact Analysis provides information about Nellis’ and Creech’s impact on the local economy. It provides the reader with a better understanding of how important the bases are to southern Nevada and their neighboring communities.



Nellis Air Force Base

Creech Air Force Base

Nevada Test and Training Range



**FISCAL YEAR
2015**



Nellis Air Force Base

**Economic
Impact
Analysis**

Quick Reference Tables

COMPTROLLER

United States Air Force Warfare Center
99th Air Base Wing

Quick Reference Tables

Economic Impact Analysis (EIA) FY15
Nellis, Creech, & the NTTR

Table 1

Personnel by Classification

Classification	Total
Appropriated Fund Military	9,723
Active Duty	9,103
Reserve / Air National Guard	620
Active Duty Military Dependents	23,398
Appropriated Fund Civilians	1,005
General Schedule	882
Federal Wage Board	123
Other APF Civilians	0
Other Civilians	2,543
Nellis (Total Personnel)	36,669

Table 2

Annual Payroll by Classification

Classification	Total
Appropriated Fund Military	\$820.3M
Appropriated Fund Civilians	\$67.1M
NAF Civilians & On-Site Contractors	\$247.2M
Nellis, Creech, & NTTR Payroll	\$1,134.6M

AFMAN 65-506: 4.3.2.1. Annualized base payroll data is a direct input into the EIA model. Salaries current as of FY14.

Table 3

Retiree Presence & Payroll

Personnel Type	Retirees	Payroll
Air Force	14,702	\$386.1M
Army	5,936	\$135.9M
Navy	6,676	\$165.0M
Marines	1,664	\$44.0M
Coast Guard	397	\$4.4M
Total	29,375	\$735.4M

The payroll figure is an aggregate measure of retirees' gross retirement salary from the US Government, analyzed based on branch of service and zip code of residence. Benefit and/or income equations are not used in this calculation.

Table 4

Expense Report

Expense Category	Amount
Commissary (Inventory)	\$2.6M
Base Exchange (Inventory)	\$13.8M
Health (Tri-Care) ¹	\$176.9M
Education (TA)	\$5.2M
Temporary Duty (TDY) ²	\$332.0M
Fuels, Inventory, Equipment	\$800.8M
Government Purchase Card	\$23.6M
Utilities	\$12.1M
Service Contracts	\$119.2M
Nellis Open House Airshow (Nov 2014 – FY15)	\$0.3M
Construction ³	\$86.3M
Multi-Year Capital Assets ⁴	\$1,863.4M
Total Annual Expenditures	\$3,436.2M

¹Health Expense¹ is calculated as the cost to the US Government only

²Temporary Duty² is calculated as: # of bed nights x local per diem rate + # off base bed nights x lodging rate

³Construction³ includes MILCON, NAF, & O&M

⁴Multi-year Capital Assets⁴ include systems, equipment, materials, supplies, and contracts that require current FY outlays to procure or maintain existing and future mission requirements

Table 5

Total Indirect Jobs Created

Personnel Type	Est. Jobs Created	\$ Value of Jobs Created
Active Duty	3,732	\$156.6M
Reserve/ANG	99	\$4.1M
APF Civilians	553	\$23.2M
Other Civilians	1,399	\$58.7M
Total	5,783	\$242.6M

AFMAN 65-506: 4.3.2.2. The number of indirect jobs created is the mathematical product of the number of installation jobs and DoD Indirect Job Multipliers for respective economic areas.

Note: The DoD Multiplier is provided by SAF/FMC. Multipliers are developed based on the size of the employment base for each region surrounding an installation and the general mission of the base/installation/activity. The number of jobs created is then multiplied by the average single salary of residents of the region. (Average single salary used is \$41,960, as reported by the 2015 Bureau of Labor Statistics for the Las Vegas Metropolitan Area.)

Table 6

Total EIA Estimate

Expense Category	Total
Annual Payroll (Table 2)	\$1,134,733,812
Retiree Payroll (Table 3)	\$735,384,000
Annual Expenditures (Table 4)	\$3,436,073,129
Annual Value of Jobs Created (Table 5)	\$242,654,680
Total Annual Economic Impact	\$5,549,165,622